

AMEZ Housing Development Corporation
National Foreclosure Mitigation Counseling Program

Race: _____
0 = American Indian/ Alaskan Native
1 = Asian
2 = Black/ African American
3 = Native Hawaiian/ Pacific Islander
4 = White
5 = American Indian/ Alaskan Native and White
6 = Asian and White
7 = Black/ African American and White
8 = American Indian/ Alaskan Native and Black/ African American
9 = Other

Ethnicity: _____
0 = Not Hispanic or Latino
1 = Hispanic or Latino

Gender: _____
0 = Female
1 = Male

Size of Household: _____

Household Type: _____
1 = Single Adult
2 = Female-headed single parent household
3 = Male-headed single parent household
4 = Married without children
5 = Married with children
6 = Two or more unrelated adults
7 = Other

Household Income: \$ _____

Income Level: _____
A = Less than 50% of AMI
B = 50 -79% of AMI
C = 80 – 100% of AMI
D = Greater than 100% of AMI

Monthly Mortgage Payment at Intake: \$ _____ (PITI) First Loan Product: _____

1 = Fixed Rate under 8%

Are Taxes& Insurance Escrowed? (Y/N)

2 = Fixed Rate 8% or greater

3 = ARM under 8%

Annual Property Taxes: _____

4 = ARM 8% or greater

Annual Insurance: _____

5 = Other

(hazard, wind and/ or flood)

PMI: _____

Interest Only: (Y/N)

Hybrid ARM: (Y/N)

Option ARM: (Y/N)

FHA or VA: (Y/N)

If loan (at intake) is an ARM, has the rate already reset? (Y/N)

Primary Reason for Default: _____

1 = Reduction in Income
2 = Poor Budget management skills
3 = Loss of Income
4 = Medical Issues
5 = Increase of Expense
6 = Divorce/Separation
7 = Death of Family member
8 = Business Venture Failed
9 = Increase in loan payment
10= Other

Loan Status at Intake: _____

1 = Current
2 = 30-60 days late
3 = 61-90 days late
4 = 91-120 days late
6 = 121+ days late